

## FULLY UNDERWRITTEN RIGHTS ISSUE CLOSES

American Patriot Oil and Gas Ltd (ASX:AOW) (“American Patriot” or “the Company”) advises that the Company’s fully underwritten pro-rata non-renounceable Rights Issue (the Offer) closed on Monday, 27 August 2018 in accordance with the timetable.

Applications received totalled 21,309,060 ordinary shares representing an amount of \$532,726.50.

The Offer had been made on the basis of 1 New Share for every 3.57 Shares held by Eligible Shareholders registered at the Record Date, with 1 free attaching New Option for every 2 New Shares subscribed for and issued. The Shortfall is therefore 99,916,022 Shares.

The Company would like to thank shareholders for their support of the Offer and advises that it will now work with the Underwriter, Capital Investment Partners Pty Ltd, to place the Shortfall.

Subject to reconciliation of applications, the Company anticipates allotting the Shares subscribed for under the Offer on or about Monday, 3 September 2018, with the despatch of holding statements for the Shares and Options to occur on or about Wednesday, 5 September 2018.

### For further information please contact:

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Or visit the website: [www.ap-oil.com](http://www.ap-oil.com)

### About American Patriot Oil and Gas

American Patriot Oil and Gas (AOW) is an oil and natural gas exploration and development (E&P) group headquartered in Melbourne, Australia, with a U.S. office in Denver, Colorado. The Company is focused on developing a significant conventional oil and gas production company focused on assets in the Texas and Gulf Coast region. The company has announced a number of recent acquisitions with a focus on acquiring conventional producing properties with low operating costs onshore USA with reserve reports and significant production upside via shut in wells, workover potential, behind pipe potential and infill drilling upside.