

€92.5 million syndicated loan signed

Prodware SA ('Prodware'), the French and European leader in management software solutions consultancy, integration and publishing has finalised the introduction of senior debt financing in the amount of €92.5 million, including €62.5 million from private equity with a maturity of 6 to 7 years.

This development is part of a refinancing strategy for the company's outstanding bank loans and existing debt. It will allow Prodware to make use of new stable resources on better terms, whilst extending the overall maturity of its debt. It will also give the company the necessary means to develop organically with a targeted external growth policy.

Prodware has been supported by Degroof Petercam Finance (Financial Consulting) and Banque Internationale à Luxembourg (BIL CIB Structured Finance & Syndication) as coordinator, documentation agent and mandated lead arranger working alongside Crédit Lyonnais (LCL).

Reflecting Prodware, this pool of European lenders is made up of international banking institutions who are leaders in their respective fields: Crédit Lyonnais (France), Belfius (Belgium), BIL (Luxembourg), Saar LB (Germany) and two French institutional funds, Zen Cap Asset Management and SGAM AG2R la Mondiale.

Contacts

Company	Role	Contacts
BIL	Coordinator, Mandated Lead Arranger and Agent	CIB Structured Finance & Syndication: Frédéric Cassani, Morgane Ladenburger
LCL	Mandated Lead Arranger	Corporate Finance: Julien Limouzin
Hogan Lovells	Legal Consulting, Lenders	Sabine Bironneau, Maria Klass
D'Alverny	Legal Consulting, Borrower	Henri-Joseph Trémolet de Villers, Charlotte Dufour
Degroof Petercam Finance	Financial Consulting and Mandated Lead Arranger	Cyril Kammoun, Fabien Kay, Franck Fournier

Next publication: 2018 half-yearly results: Tuesday 16 October 2018, after close of trading.

About Prodware

Emboldened by three decades of solid experience and know-how in the field of IT innovation we have always thrived on delivering value and expertise to our customers worldwide. Whether enabling ambitious Cloud strategies, artificial intelligence driven decision-making tools or IoT applications, Prodware keeps paving the way to innovation.

Prodware has embraced technology advances and breakthroughs helping companies step into the future by building the business models of tomorrow across the manufacturing, retail & distribution, professional services and finance verticals.

The Prodware group is a global company with regional offices in 15 countries with close to 1300 employees generating 168 M€ in annual revenue in 2017. Prodware SA is listed on Euronext Growth and is eligible for the FCPI investment fund and the PEA/PME share savings plan.

More information: www.prodware-group.com

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EURONEXT GROWTH (formerly ALTERNEXT)

ISIN FR0010313486 - ALPRO - FTSE 972 IT services
Prodware is FCPI-eligible - A responsible company, Prodware
is a member of the Global Compact.



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