

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

Anson Resources Limited

ABN

46 136 636 005

Quarter ended ("current quarter")

31 December 2017

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(478)	(694)
(b) development	-	(97)
(c) production	-	-
(d) staff costs	(155)	(256)
(e) administration and corporate costs	(139)	(246)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	2	3
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Research and development refunds	18	18
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(752)	(1,272)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(7)	(8)
(b) tenements (see item 10)	(3)	(3)
(c) investments	-	-
(d) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	-	-
	(b) tenements (see item 10)	-	-
	(c) investments	14	14
	(d) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	4	3

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	2,382	3,630
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	464	464
3.4	Transaction costs related to issues of shares, convertible notes or options	(19)	(78)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	2,827	4,016

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,190	522
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(752)	(1,272)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	4	3
4.4	Net cash from / (used in) financing activities (item 3.10 above)	2,827	4,016
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	3,269	3,269

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	1,845	148
5.2 Call deposits	1,424	1,042
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	3,269	1,190

6. Payments to directors of the entity and their associates	Current quarter \$A'000
6.1 Aggregate amount of payments to these parties included in item 1.2	165
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

Directors' fees, salary, PAYG and superannuation.

7. Payments to related entities of the entity and their associates	Current quarter \$A'000
7.1 Aggregate amount of payments to these parties included in item 1.2	-
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

N/A

Mining exploration entity and oil and gas exploration entity quarterly report

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

n/a

9. Estimated cash outflows for next quarter	\$A'000
9.1 Exploration and evaluation	455
9.2 Development	252
9.3 Production	-
9.4 Staff costs	155
9.5 Administration and corporate costs	140
9.6 Other (provide details if material)	-
9.7 Total estimated cash outflows	1,002

10. Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1 Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced	Nil	-	-	-
10.2 Interests in mining tenements and petroleum tenements acquired or increased	Utah, USA: ULI-501 ULI-502 ULI-503 ULI-504 ULI-505 ULI-506 ULI-507 ULI-508 ULI-509 ULI-510	Placer claim	Nil	100%

Mining exploration entity and oil and gas exploration entity quarterly report

10.2 Interests in mining tenements and petroleum tenements acquired or increased (continued)	ULI-511			
	ULI-512			
	ULI-513			
	ULI-514			
	ULI-515			
	ULI-516			
	ULI-517			
	ULI-518			
	ULI-519			
	ULI-520			
	ULI-521			
	ULI-522			
	ULI-523			
	ULI-524			
	ULI-525			
	ULI-526			
	ULI-527			
	ULI-528			
	ULI-529			
	ULI-530			
	ULI-531			
	ULI-532			
	ULI-533			
	ULI-534			
	ULI-535			
	ULI-536			
	ULI-537			
	ULI-538			
	ULI-539			
	ULI-540			
	ULI-541			
	ULI-542			
	ULI-543			
	ULI-544			
	ULI-545			
	ULI-546			
	ULI-547			
	ULI-548			
	ULI-549			
	ULI-550			
	ULI-551			
	ULI-552			
	ULI-553			
	ULI-554			
	ULI-555			

Mining exploration entity and oil and gas exploration entity quarterly report

10.2 Interests in mining tenements and petroleum tenements acquired or increased (continued)	ULI-556			
	ULI-557			
	ULI-558			
	ULI-559			
	ULI-560			
	ULI-561			
	ULI-562			
	ULI-563			
	ULI-564			
	ULI-565			
	ULI-566			
	ULI-567			
	ULI-568			
	ULI-569			
	ULI-570			
	ULI-571			
	ULI-572			
	ULI-573			
	ULI-574			
	ULI-575			
	ULI-576			
	ULI-577			
	ULI-578			
	ULI-579			
	ULI-580			
	ULI-581			
	ULI-582			
	ULI-583			
	ULI-584			
	ULI-585			
	ULI-586			
	ULI-587			
	ULI-588			
	ULI-589			
ULI-590				
ULI-591				
ULI-592				
ULI-593				
ULI-594				

Mining exploration entity and oil and gas exploration entity quarterly report

10.2	Interests in mining tenements and petroleum tenements acquired or increased (continued)	ULI-595			
		ULI-596			
		ULI-597			
		ULI-598			
		ULI-599			
		ULI-600			
		ULI-601			
		ULI-602			
		ULI-603			
		ULI-604			
		ULI-605			
		ULI-606			
		ULI-607			
		ULI-608			
		ULI-609			
		ULI-610			
		ULI-611			
		ULI-612			
		ULI-613			
		ULI-614			
		ULI-615			
		ULI-616			
		ULI-621			
		ULI-622			
		ULI-623			
		ULI-624			
		ULI-625			
		ULI-626			
		ULI-627			
		ULI-628			
		ULI-629			
		ULI-630			
		ULI-631			
		ULI-632			
		ULI-633			
		ULI-634			
		ULI-635			
		ULI-636			
		ULI-637			
		ULI-638			
		ULI-639			
		ULI-640			
		ULI-645			
		ULI-646			
		ULI-647			
		ULI-648			
		ULI-653			
		ULI-654			

Mining exploration entity and oil and gas exploration entity quarterly report

10.2 Interests in mining tenements and petroleum tenements acquired or increased (continued)	ULI-655			
	ULI-656			
	ULI-661			
	ULI-662			
	ULI-663			
	ULI-664			
	ULI-665			
	ULI-666			
	ULI-667			
	ULI-668			
	ULI-669			
	ULI-670			
	ULI-671			
	ULI-672			
	ULI-673			
	ULI-674			
	ULI-675			
	ULI-676			
	ULI-677			
	ULI-678			
	ULI-679			
	ULI-680			
	ULI-681			
	ULI-682			
	ULI-683			
	ULI-684			
	ULI-685			
	ULI-686			
	ULI-687			
	ULI-688			
	ULI-689			
	ULI-690			
	ULI-691			
	ULI-692			
	ULI-693			
	ULI-694			
	ULI-695			
	ULI-696			
	ULI-697			
	ULI-698			
	ULI-699			
ULI-700				
ULI-701				
ULI-702				
ULI-703				
ULI-704				
ULI-705				

Mining exploration entity and oil and gas exploration entity quarterly report

10.2 Interests in mining tenements and petroleum tenements acquired or increased (continued)	ULI-706			
	ULI-707			
	ULI-708			
	ULI-709			
	ULI-710			
	ULI-711			
	ULI-712			
	ULI-713			
	ULI-714			
	ULI-715			
	ULI-716			
	ULI-717			
	ULI-718			
	ULI-719			
	ULI-720			
	ULI-721			
	ULI-722			
	ULI-723			
	ULI-724			
	ULI-725			
	ULI-726			
	ULI-727			
	ULI-728			
	ULI-729			
	ULI-730			
	ULI-731			
	ULI-732			
	ULI-733			

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:
(Director/Company secretary)

Date: 25 January 2018

Print name: Nevenka Jackson

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.